

Get It Together -

	Account No.	Financial Institution	Username/Password
Health Directives			
Power of Attorney Durable POA Medical POA			
Will Will Living Will			
Trust Trust Pour-Over Trust Lady Bird Deed			
Bank Accounts: Checking Savings Money Market -			
Financial Institution: IRA Pension			
Government Benefits Soc. Security Medicare/Medicaid -			
Life Insurance -			
Home Mortgage - Title Home Owners Insur.			
Vehicles - -			

Get It Together -

Stocks/Bonds - - -			
Safety Deposit Box - Documents - Jewelry - Other Valuables -			
Credit Cards - - - - - - - -		Company	
Income Social Security Pension IRA w/drawals Other income			
Debts Homeowner's Insur. Car Insur. Gas Electric Phone/Cable Cell Phone Property Taxes Credit cards Association Fee -		Company	
Belongings			

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Biographical Info Birth Cert., Marriage Lic., Social Security. Cemetery			
Family (extended)			